Formatting DITA for Print and PDF

Framemaker

Or XSL-FO



Formatting involves:

Assembly of information for dissemination

- Dissemination no longer is just paper!!!
- Typesetting and preparation of layouts
- Complex crafts that draw from a wide variety of disciplines including art, technology, psychology, etc.
- Ultimately give a publication its "look and feel."
- Key factors in the effectiveness of written communication.
- Consider these aspects of formatting as they relate to your own organization.



Goals

- Lower Costs
- Shorter time to market
- Better information distribution
- Increased security and control
- Higher Productivity
- Enhanced document quality



Motivation: The Business Case for XSL

What you want:

- High quality, consistent output
- Automated production of information products
- Supports re-purposing of content
- Supports the investment in content rather than presentation
- Independent of any particular application
- Availability of resources



- High quality, consistent \Rightarrow "look and feel", "branding"
 - \Rightarrow Reduced cost
 - \Rightarrow "single-source publishing"
 - separation of content from formatting"
 - "portability"
 - "non-proprietary skills, languages"

Motivation: The Business Case for XSL

Some options:

- Framemaker
- XSL-FO Antenna House, RenderX, Arbortext, Adobe Document Server, Scriptura, FOP, XMLPDF, APOC, XSL-FO to TeX



Challenges:

- It has always been difficult to produce high quality print output from XML.
- Historically, this has required a significant financial investment in specialized typesetting tools, (e.g. Advent 3B2, Datalogics Composer, Miles 33, Arbortext Publisher, Xyvision XPP, TeX, etc.)
- These tools have a steep learning curve due to often cryptic, proprietary stylesheet languages or typesetting codes.
- Proprietary stylesheets. Not standards based.



Formatting Challenges

Formatting has evolved from paper alone to include CD-ROM, Web and other electronic forms.

The pace of product development continues to accelerate.

Old processes cannot keep up.

Production of multilingual document is becoming increasingly important.



Formatting Opportunities

Deliver multiple media from same base of information.

Share common information across multiple documents.

Deliver information faster.

"Mass customize" information for each consumer.

Close the information loop by building in feedback.



XML and DITA Forms the Foundation

XML is a W3C Standard

- Elevates utility of text and documents to that of relational data.
- Supports automated processing of content and structure.
 - Enables sophisticated searching.



Benefits of XML

- Lowers costs for multiple output formats.
- Accelerates time-to-market for new products.
- Protects original investment (mediaindependent, system-independent).
- Reduces redundancy.
- Promotes reuse.

- Improves accuracy and consistency.
- Eases support for media not yet invented.
- Facilitate production of multilingual documentation.



Making the Business Case for XML

Determine:

- Opportunities for information reuse;
- Opportunities for automation:
 - Page layout;
 - Multiple formats;
- Longevity of data
- Consistent, structured data.

Periodically re-evaluate progress against goals.



Building an XML System

Choose from a variety of tools to meet your needs:

- Design: Document analysis and DTD creation tools
- Input: Conversion software and XML editors
- Output: Transformers and delivery systems
- Management: Search, revision control, workflow, databases



Document Delivery

Purpose: To enable paper output delivery from XML markup.

- Direct from XML or translated first to non-XML.
- XML systems can use standardized style sheets, XSL-FO
- Maintenance of information should be made within the XML instance, not the proprietary translation (if used).



Benefits

- XML can be the "bridge" between diverse systems and requirements.
- XML protects your data investment for the long term.
- Separating the content of information from the appearance provides greater flexibility in new data uses and outputs.
- Protect your investment by using a non-proprietary, open platform format.



Framemaker

- WYSIWYG authoring and publishing product
- Support virtually any page layout/document format



History of Framemaker

- All-in-one package optimized for technical writers
- First known version 1986
- Originally released on SunOS
- Mac was second port
- Ran on 13 different Unix systems
- Windows was the last port done for Framemaker in 1992
- Became Adobe product in 1995
- 2004 ceased support for Mac
- Framemaker is only product in its arena to survive MS Word



What is XSL-FO?



XSL-FO (Extensible Stylesheet Formatting Objects)

This is the part of XSL that deals with how structured information should be presented.



" XSL-FO is a pagination markup language describing a rendering vocabulary capturing the semantics of formatting information for paginated presentation."

Ken Holman's training materials on XSL-FO



A little history of XSL-FO

- XSL was split into two parts, "XSL Transformations" and "XSL Formatting Objects"
- XSLT was completed March 1999 (www.w3c.org/TR/xslt/)
- XSL-FO was completed October, 2001 (www.w3c.org/TR/xsl/)



XSL-FO is black box formatting

- W3C Recommendation October 2001
- First commercial products from Antenna House and RenderX in 2001
- FOP from the Apache Organization in 2001





XSL FO is only concerned with visual display of XML data



Transformation and Presentation

Extensible Stylesheet Language -Formatting Objects

- The stylesheet must specify:
 - page areas and sets of pages to be used to compose a document for paper.
 - "Flows", areas on pages which are "filled" with text and graphics
 - "block" areas and "inline" areas which are used to contain the content taken from an input XML document.
- The blocks are placed in the flows on the pages



XSL-FO supports:

- portrait and landscape pages
- multiple page sizes
- multiple writing directions
- headers/footers
- generated page numbering
- graphics
- floating areas
- Hyphenation and justification



- multiple columns of text on a page
- Unicode
- generated ToCs
- re-sorting items for output
- tables, including running heads, with and column spans
- widow/orphan control



With extensions XSL-FO supports:

- Document info in PDF
- Bookmarks for PDF
- Column footnotes
- Revision bars
- MathML
- Embedding PDF within PDF
- Column Rules
- Punctuation spacing

A Data Usability Company ANTENNA HOUSE

- table autospace
- floats
- Advanced hyphenation
- Barcodes

What FO is not and is

- XSL-FO is not intuitive.
- XSL-FO is not interactive.
- XSL-FO does not take months to sort out how to use.
- XSL-FO is a standard
- XSL-FO is batch.
- XSL-FO is widespread.
- XSL-FO is not the domain of the printers.



Who is using XSL-FO

- Ford & Navistar
- Lexmark & HP
- Boeing, Pratt & Whitney, Airbus
- Winterthur Life & Pension
- Lexis-Nexis
- Nokia
- Mercury Marine

- Credit Suisse
- Royal Bank of Scotland
- Deutsche Securities
- European Commission
- Canadian Department
 of Justice
- World Intellectual Property Organization (WIPO)
- NASA

Hong Kong Government

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- Civil Aviation Authority of New Zealand
- Bank of America
 - U.S. Air Force, Army, Navy
- Tokyo Electron
- GMAC
- IRS

+ over a 1,000 other companies



Advantages of XSLT and XSL-FO:

- Applies processing and formatting consistently and automatically
- Formatting rules are stored separately from the data, in a non-proprietary, human-readable format
- Can be less complicated than programming in Java, Perl, etc.
- stylesheets can be used with different XSLT processors
- easily integrates with other XML standards compliant applications



When should XSL-FO be used?



Format XML or Structured Content into pages

- Batch
- Multilingual



When to use XSL-FO

- As the primary tool
- As a supplement

 Note: XSL-FO is ideal for applications built around Docbook and DITA



The benefits of a standardized format for data and presentation are overwhelming. They include

- complete interoperability of both content and style across applications and platforms;
- freedom of content creators from vendor control of production tools;
- freedom of users to choose their own views into content;
- easy construction of powerful tools for manipulating content on a large scale;
- a level playing field for independent software developers; and
- true international publishing across all media.
- Lower costs!



When should it not be used?



- For any document that requires continuous layout changes
- When tweaking after formatting is required
- For highly artistic types or formatting Magazines, Newspapers



What is the current status of products?



Products

- Antenna House
- RenderX
- Arbortext
- Adobe Document Server
- Scriptura

- FOP
- XMLPDF
- APOC
- XSL-FO to TeX



Future

GUI Advances (still to come)

- Visual Stylesheet Development tools
- Browser support for XSL-FO (client side formatting)
- Enhanced formatting capabilities
- Support for wireless devices
- More formatting capabilities



What is the current status of the standard?



Current Status of Standard

- V1.0 Recommendation
 15 Oct 2001
- V1.1 Working Draft 17 Dec 2003

Recommendation May-June 2006



XML

- XML has adopted Unicode encoding schema.
- Being able to have external files linked to a main file enables storing the text portion of different languages into separate files.



WYSIWYG (what you see is what you get)

or

WYDSIWYN (what you don't see is what you need)



WYSIWYG = Framemaker

WYDSIWYN = XSL-FO



Solving the real problem Focus should be on: Improving total process -Not just individual tasks Improving Organization Effectiveness -Not just individual productivity •Cutting costs and improving -Time to Market -Accuracy -Security



"Once is Enough"

- Information is captured once
- Information is stored once
- Separation of content from form
- Integrated database text, graphics, etc.



WYDSIWYN How do you know you need it?

- Information characteristics
 - Information is revised between production cycles
 - Information is re-used and published in different ways
 - Boilerplate gets updated with customized information
- Process Characteristics
 - Multiple authors and reviewers
 - Multiple departments involved
 - Local and remote document creation
 - Local and remote distributions
 - External deadlines



The Iceberg

Formatting

Content Management Automated Formatting Multilingual Formatting Global Access Project Tracking Electronic Delivery Network Integration

"WYSIWYG"

"WYSIWYN"



Do you need WYSIWYG?

- Need to manually layout pages
- No fixed page style
- Need to modify page layout
- Unstructured documents formats
- Document format is continuously changing
- Unstructured content



Additional Considerations

- Underlying architecture
- Standards
- Operating System
- Budget
- Long term requirements
- Formatting requirements



Operating Systems

- Framemaker
 - Windows
 - Sun Solaris

- XSL-FO
 - Sun Solaris
 - Mac
 - HP-UX
 - Linux
 - AIX
 - Windows
 - Java



Multilingual Capabilities

- Framemaker ۲
 - English
 - Japanese
 - French _
 - Spanish
 - German _
 - Cataloan
 - Italian _
 - Portuguese
 - Danish
 - Dutch
 - Norwegian _
 - Finish
 - Swedish
 - Chinese
 - Korean



- XSL-FO \bullet
 - English

 - _

 - _
 - Portuguese

 - Finish _
 - Swedish

- Arabic
- Japanese
- French
- Spanish
- German
- Catalan
- Italian
- Danish
- Dutch
- Norwegian

- Chinese
- Korean

- Hebrew
- Cyrillic
- Croatian
- Estonian
- Greek
- Hungarian
- Icelandic
- Indonesia
- n Latin
- Latvian
- Polish
- Russian
- Slovak _
- Slovenian
- Turkish
 - Thai

- Afrikaans
- Bahasa Malay
- Basque _
- Bulgarian _
- Vietnamese
- Persian _

XML and XSL make it possible to solve the problem of multilingual publishing.



XSL-FO – designed for global languages

- Offers means to specify writing direction
- Typesetting rules for each language can be specified using object and properties in XSL.
- Unicode



Template/Stylesheet Compatibility

- EDD (Adobe Proprietary)
 - Framemaker
 - Framemaker Server

- XSL-FO (W3C Standard)
 - Antenna House XSL
 Formatter
 - RenderX
 - FOP
 - Altsoft Xml2PDF
 - Xinc
 - + over 20 other products



Trends

Toolkits

- Need a number of software components to do XSL development: e.g. XML parser, XSLT processor, XSL-FO engine, a Java Runtime Engine
- Toolkits are available to reduce the complexity of getting all this set up and working correctly.

Examples:

DITA Toolkits



What are the practical advantages of XSL-FO over other potential solutions?



Motivation: The Business Case for XSL-FO

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- \Rightarrow "look and feel," "branding"
- \Rightarrow "Reduced cost"
- single-source publishing
- separation of content from formatting"
- "portability"
- "non-proprietary skills, languages"



XSL-FO for Effective Personalization Formatting Solutions



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Some real examples of documents done with XSL-FO?







1. Jahrgang · Heft 1/2002 · S. 1

VERTRAGSARZTRECHT

Auswirkungen des Weiterbildungsrechts von Ärzten und Psychotherapeuten auf das Vertragsarztrecht

Richter am Bundessozialgericht Dr. Ulrich Wenner, Kassel

Zwischen ärztlichem Weiterbildungs- und Berufsrecht einerseits und dem Vertragsarztrecht andererseits be-geführt wird (§ 95 Abs. 2 SGB V). Die Eintragung in das steht seit langem ein Spannungsverhältnis. Die Gesetzgebungskompetenzen sind verschieden, und an der in diesem Bereich besonders bedeutsamen untergesetzlichen Rechtssetzung wirken im vertragsärztlichen Bereich die Krankenkassen als Kostenträger entscheidend mit, während die Weiterbildungs- und Berufsordnungen allein von den Ärztekammern erlassen werden. Die rechtlich und bisweilen auch berufspolitisch begründeten Thesen vom Vorrang des ärztlichen Berufsrechts und einer Bindung der Normgeber im Vertragsarztrecht an dieses Recht sehen sich dem Verdacht ausgesetzt, zumindest auch auf die Zurückdrängung von Wirtschaftlichkeits- und Kostenargumenten abzuzielen. Die zum 1.1.1999 in die vertragsärztlichen Versorgungsstrukturen integrierten psychologischen Psychotherapeuten bzw. Kinder- und Jugendlichenpsychotherapeuten kennen noch kein dem ärztlichen Bereich vergleichbares Weiterbildungsrecht. Ob dieser Zustand geändert werden soll, kann nicht ohne Blick auf die Auswirkungen beruflicher Spezialisierungen auf die Leistungserbringung im Rahmen der vertragspsychotherapeutischen Versorgung entschieden werden. Auf diesem Hintergrund informiert der Beitrag über die Rechtsprechung des BSG zu den Auswirkungen des ärztlichen Weiterbildungsrechts auf das Vertragsarztrecht sowie über die eigenständigen Abgrenzungsregelungen der ärztlichen Disziplinen im Vertragsarztrecht. Am Ende steht ein Ausblick auf die Rechtslage bei den Psychotherapeuten, zu der naturgemäß noch keine Rechtsprechung des BSG ergangen ist.

I. Vertragsarztrechtliche Ausgangslage 1. Weiterbildung als Zulassungsvoraussetzung Um die Zulassung als Vertragsarzt kann sich jeder Arzt bewerben, der seine Eintragung in ein Arztregister

Dr. Ulrich Wenner, Richter am BSG, Mitglied des 6. Senats

(Vertragsarztrecht und Vertragszahnarztrecht). BVerfG v. 9.5.1972 – 1 BvR 518/62, BVerfGE 33, 125.

2 Hess in Kasseler Kommentar, § 95a SGB V Rz. 5.

Arztregister setzt die Approbation als Arzt sowie den erfolgreichen Abschluss entweder einer allgemeinmedizi-nischen Weiterbildung oder einer Weiterbildung in einem anderen Fachgebiet mit der Befugnis zum Führen der entsprechenden Gebietsbezeichnung voraus (§ 95a Abs. 1 SGB V). Das Vertragsarztrecht verweist damit zum einen auf Bundesrecht, nämlich soweit es um die Approbation als Arzt geht. Deren Erteilung richtet sich nach § 3 der Bundesärzteordnung, die als Bundesgesetz auf die Kompetenzregelung in Art. 74 Nr. 19 des Grundgesetzes (GG) gestützt ist. Danach hat der Bund die Kompetenz für die Zulassung zu ärztlichen und anderen Heilberufen. Mit dem Erfordernis der Weiterbildung verweist § 95a Abs. 1 SGB V dagegen auf Landesrecht, denn nach der Kompetenzordnung des Grundge-setzes sind die Länder für die ärztliche Weiterbildung und die Regelung des Facharztwesens zuständig.1 Dabei ist eine Übereinstimmung der Weiterbildungsregelungen in den einzelnen Bundesländern mindestens in den Grundzügen unverzichtbar.2 Die Freizügigkeit der Berufsausübung im Bundesgebiet wäre nachhaltig gefährdet, wenn ein in einem Bundesland weitergebildeter Arzt, der die Berechtigung zum Führen einer Facharztbezeichnung erworben hat, in anderen Bundesländern auf Grund eines völlig abweichenden Inhalts der Weiterbildungsordnung auf seinem Fachgebiet nicht tätig werden könnte. Die Funktion der Vereinheitlichung übernimmt in diesem Bereich die vom Deutschen Ärztetag beschlossene Musterweiterbildungsordnung, an die sich die Weiterbildungsordnungen der Ärztekammern regelmäßig anlehnen. Insoweit findet der Gesetzgeber im Krankenversicherungsrecht ein bundeseinheitlich zumindest stark vorgeprägtes landesrechtliches Weiterbildungs- und Facharztrecht vor, an das er auch mit bundeseinheitlichen Regelungen im Zulassungsrecht anknüpfen kann.

2. Auswirkungen des Vertragsarztrechts Das Vertragsarztrecht, das sich als Bundesrecht auf die Bundeskompetenz zur Regelung der Sozialversicherung in Art. 74 Nr. 12 GG stützt, greift bisweilen seinerseits



International Model: 4300 SBA LP 4X2 Competitor Model: Freightliner FL700

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VALUE NOTES.

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PREVENTIVE MAINTENANCE COSTS Lower presentive maintenance uses due to longer service.

REPARABLITY Lower repair costs resulting from replacing individual parts instead of the active section Francisco P. All

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Don't Underestimate What You Can Do with XSL-FO



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Standards



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Today – Next Year – 5 Years

- Does your current formatting strategy support all your formatting requirements?
- Will it support the requirements next year and in 5 years?
- How many products can you choose between?



Framemaker is an excellent product

- There may be a better solution
- May not support all your requirements
- A solution that uses both Framemaker and XSL-FO may be the answer



Conclusion

Framemaker

- Solves the business problem of quality print output from XML for documentation
- Addresses both authoring and presentation
- Can be used effectively in dfferent areas of a publishing system or business solution
- Is only available from Adobe
- Is based on proprietary architecture
- Does not easily lend itself to an automated solution



Conclusion

XSL - XSLT / XSL-FO

- Solves the business problem of quality print output from XML for documentation
- Addresses both transformation and presentation
- Can be used effectively in dfferent areas of a publishing system or business solution
- Has growing vendor support
- Is an open standard



Thank You!

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